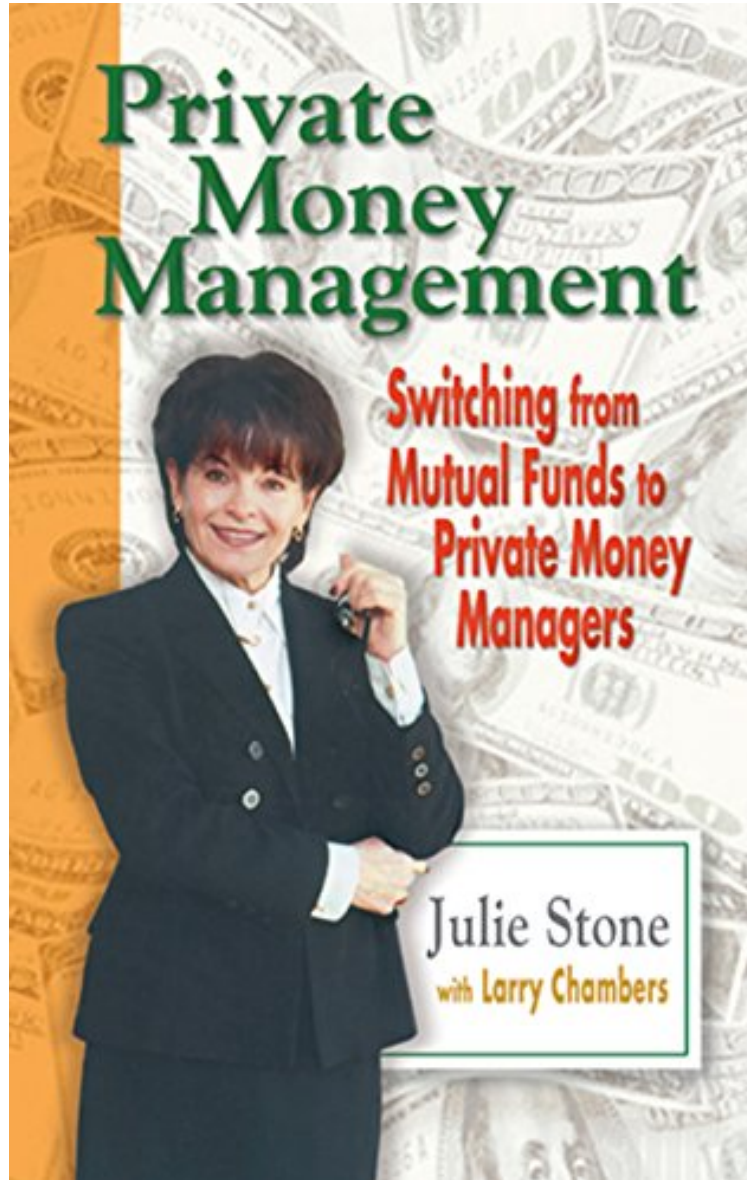


# Private Money Management: Switching from Mutual Funds to Private Money Managers

*Julie Stone, Larry Chambers*

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If you knew exactly how much money you would need at retirement, you could figure out how much risk you'd have to take to get there. You could stop focusing on finding the next hot investment and set about building your overall net worth. You'd develop a plan to manage your existing assets and future resources to meet your anticipated needs.

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- Retirement plans for the independent business
- 401(k) or 403(b) Annuities and variable annuities
- Social Security: good news to save you money
- Financial planning on the Internet
- Selecting your financial advisor or investment advisory team
- Qualifications you should demand from your money manager
- How to analyze an investment and read a prospectus
- Invest to pay for college
- Leave the gambling to others, and base your decisions on accurate information.

Your investment program should be designed to meet your financial goals, not beat the stock market. Private Money Management: Switching from Mutual Funds to Private Money Managers provides you with an investment strategy that has the highest probability of achieving the absolute dollars you need, within your time frame, and with the appropriate level of risk - and will teach you how to use it.